
March 17, 2020

Dear Investors and Analysts,

On Monday, March 16, 2020, six counties in California's San Francisco Bay Area issued a 'shelter in place' order to fight the spread of COVID 19. This order permits only essential businesses such as grocery stores to remain open and will be in effect from March 17, 2020 until at least April 7, 2020.

Energy Recovery's San Leandro headquarters are located in one of the affected counties, and we are complying with this order, which may impact product production and delivery. More information on the order can be found on Alameda County's website: <http://www.acgov.org/>.

We thank you for your understanding while we assess potential impacts. We will update you as soon as possible.

Sincerely,

The Energy Recovery Team